



## Statement of Policies Regarding Related and Connected Issuers

Under certain circumstances we may advise you in respect of securities transactions where the issuer of the securities or the other party to the transaction is a corporation or party having an ownership or business relationship with us.

The securities laws of certain provinces require us, when we trade in or advise with respect to our own securities or securities of certain other issuers to which we are related or connected, to do so only in accordance with particular disclosure and other rules. These rules require us, prior to trading with or advising you, to inform you of the relevant relationships and connections with the issuer of the securities. For the particulars of these rules and your rights, you should refer to the applicable provisions of those securities laws or consult with a legal adviser.

Issuers which are related to Global Maxfin Capital Inc. are those where, through the ownership of or direction or control over voting or equity securities, directly or indirectly, we are an influential security holder of that issuer or that issuer is an influential security holder of us.

A connected issuer is one which has any relationship with Global Maxfin Capital Inc. any of our related issuers, or any of our or their directors or officers, that may lead a reasonable prospective purchaser of the securities to question if we and the issuer are independent of each other in a distribution of the connected issuer's securities.

Global Maxfin Capital Inc. has a relationship with the following persons or companies listed in this statement.

- Global Iman Fund

Global Maxfin Capital Inc. or its directors, officers, partners, salesmen or other employees may from time to time recommend that you trade in, or provide to you advice about, a security issued by those listed persons or companies.

Before we advise you with respect to the purchase or sale of any securities of a related issuer, or in the course of their distribution, of securities of a connected issuer, we will disclose the relationship to you prior to giving the advice.

If you have given us the authority to exercise discretion in the purchase or sale of securities for your account, we will not exercise that discretion for the types of transactions described above unless we have disclosed the relevant relationship to you and you have given your specific written consent.

Before entering into a contract for the sale or purchase of the securities of a related issuer, and before accepting payment in connection with any such trade, our relationship with the related issuer will be specifically disclosed to you.

The confirmation which we prepare and send to you for a trade of any securities of a related issuer, or in the course of their distribution, of securities of a connected issuer, will contain the required disclosure.

If you wish further information concerning the relationship between Global Maxfin Capital Inc. and those listed persons or companies indicated above, please contact us.